

CORPORATIONS ACT 2001

NOTICE OF FIRST MEETING OF
CREDITORS OF COMPANIES UNDER ADMINISTRATION

THE KEYSTONE GROUP
(RECEIVERS & MANAGERS APPOINTED)
(ADMINISTRATORS APPOINTED)
(Listed in Annexure A) (the "Keystone Group")

1. On 28 June 2016 under section 436A of the Corporations Act, Katherine Elizabeth Barnet, Hugh Armenis and Henry Peter McKenna of Bentleys Corporate Recovery Pty Ltd were appointed Joint and Several Administrators of the Keystone Group.
2. Notice is now given that concurrent meeting of the creditors of the Keystone Group will be held at the Wesley Conference Centre, 220 Pitt Street, Sydney New South Wales at 10:30AM on Friday, 8 July 2016
3. The purpose of the meetings is to determine:
 - a. whether to appoint a committee of creditors; and
 - b. if so, who are to be the committee's members.
4. At the meeting, creditors may also, by resolution:
 - a. remove the Administrators from office; and
 - b. appoint someone else as Administrator of the companies in the Keystone Group.

Telephone conference facilities will be available at the meeting. The telephone number to call is 1800 132 423 (password: 442 127 2708). Please note that under the Corporations Regulations 5.6.13A:

- (a) A person, or the proxy or attorney of a person, who wishes to participate in the meeting by telephone must give to the administrator, not later than the second-last working day before the day on which the meeting is to be held, written statement setting out:
 - (i) the name of the person and of the proxy or attorney (if any); and
 - (ii) an address to which notices to the person, proxy or attorney may be sent; and
 - (iii) a telephone number at which the person, proxy or attorney may be contacted; and
 - (iv) any facsimile transmission number to which notices to the person, proxy or attorney may be sent.

- (b) A person, or the proxy or attorney of a person, who participates in the meeting by telephone must pay any costs incurred by the person, proxy or attorney in participating and is not entitled to be reimbursed for those costs from the assets of the company.

DATED this 30th day of June 2016



Katherine E Barnet
Joint Administrator

Annexure A

Keystone Australia Holdings Pty Ltd and 41 of its subsidiaries
(the "Keystone Group")

Entity name	A.C.N	Trading As
Gazebo Group Holdings Pty Limited	151 853 771	
Gazebo Group Pty Limited	112 904 202	Gazebo Garden
Gazebo Manly Pty Ltd	140 845 610	Gazebo Manly
Gazebo Surry Hills Pty Limited	134 599 198	Gazebo Winery
Newtown Hotel Holdings Pty Limited	139 930 411	
270 Victoria Nominees Pty Limited	109 613 550	
Keystone Bungalow Pty Ltd	169 952 078	
Keystone Cargo Pty Ltd	169 952 103	
Keystone Gazebo Pty Ltd	169 953 217	
Keystone Newtown Pty Ltd	169 962 878	
Keystone Rook Pty Ltd	169 962 896	
Keystone Sugar Mill Pty Ltd	169 952 676	
Short Duncan Manly Pty Limited	140 845 629	
Sugar Mill Management Pty Limited	114 243 640	Sugar Mill
Wad Jad Pty Limited	165 339 837	
Keystone Randwick Pty Limited	165 629 729	
Keystone (Australia) Pty Limited	168 242 662	
Keystone Australia Finance Pty Limited	600 468 193	
The Beverage Boys Pty Limited	100 837 321	Bungalow 8
Green Slip Pty Ltd	059 981 994	Cargo Bar
ACN 129 686 559 Pty Ltd	129 686 559	
Chop 1 Pty Ltd	130 078 689	Chophouse Sydney
Chop 2 Pty Ltd	133 401 626	Chophouse Perth
Chop Brands Pty Ltd	129 956 216	
Investment Brands Pty Ltd	158 214 469	
Italian 1 Pty Ltd	146 404 097	Jamies Italian Sydney
Italian 2 Pty Ltd	151 770 115	Jamies Italian Perth
Italian 3 Pty Ltd	158 213 462	Jamies Italian Canberra
Italian 4 Pty Ltd	161 335 726	Jamies Italian Brisbane
Italian 5 Pty Ltd	165 499 945	Jamies Italian Adelaide
Steak 1 Pty Ltd	130 078 590	Kingsleys Sydney
Steak 2 Pty Ltd	130 078 616	Kingsleys Brisbane
Steak 3 Pty Ltd	130 078 643	
Steak 4 Pty Ltd	130 078 661	
Steak Brands Pty Ltd	129 956 225	
Trattoria 1 Pty Ltd	169 899 174	
Website Brands Pty Ltd	152 249 860	
Italian Brands Pty Ltd	146 403 492	
Keystone Australia Holdings Pty Limited	600 453 870	
Neild Holdings Pty Limited	165 016 204	
Keystone Group Holdings Pty Limited	150 462 025	
York Rooftop Pty Limited	160 235 914	The Rook

(All Receivers & Managers Appointed) (All Administrators Appointed)