

Our Ref: JXR2 / C6 / 1998557
Contact Person: Jonathan Ribot
Contact Details: (02) 8078 2117



28 April 2017

Dear Sir/Madam

ITALIAN 1 PTY LTD
ITALIAN 2 PTY LTD
ITALIAN 3 PTY LTD
ITALIAN 4 PTY LTD
ITALIAN 5 PTY LTD
TRATTORIA 1 PTY LTD
ITALIAN BRANDS PTY LTD
KEYSTONE GROUP HOLDINGS PTY LTD
KEYSTONE AUSTRALIA HOLDINGS PTY LTD
(ALL RECEIVERS & MANAGERS APPOINTED) (ALL ADMINISTRATORS APPOINTED)
(Together "the Companies")

Bentleys Corporate
Recovery Pty Ltd
Level 3, 1 Castlereagh Street
Sydney NSW 2000
Australia
GPO Box 1466
Sydney NSW 2001
Australia
ABN 44 129 017 189
T +61 2 8078 2100
F +61 2 9230 0066
admin@bcr.bentleys.com.au
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NOTICE OF RECONVENED MEETINGS OF CREDITORS

I refer to my previous email regarding the order from the Supreme Court of New South Wales made on 10 April 2017.

Creditors will recall that the order was obtained to provide extra time to complete the sale of the businesses associated with the Companies. In accordance with the order, the second meetings of creditors of the Companies on 11 April 2017 were adjourned to allow for the sale of the 'Jamies' group of businesses to complete.

The business sales were all completed on Wednesday, 26 April 2017. Accordingly, the reconvened meetings of the Companies will be held at the offices of Bentleys Corporate Recovery, Level 3, 1 Castlereagh Street, Sydney NSW 2000, on 5 May 2017 at 10.30AM AEST.

Please find enclosed a Form 529 - Notice of Reconvened Meeting of Creditors

A proxy form was sent to you on 30 March 2017. Please contact Jonathan Ribot on (02) 8078 2117 if you have any queries.

Yours faithfully
The Companies

A large, stylized handwritten signature in black ink, appearing to read "Katherine Elizabeth Barnet".

Katherine Elizabeth Barnet
Joint and Several Administrator

Encl.



A member of Bentleys, a network of independent accounting firms located throughout Australia, New Zealand and China that trade as Bentleys. All members of the Bentleys Network are affiliated only and are separate legal entities and not in Partnership. Liability limited by a scheme approved under Professional Standards Legislation.



Form 529

Corporations Act

Sub-regulation 5.6.18

NOTICE OF RECONVENED MEETING OF CREDITORS

ITALIAN 1 PTY LTD A.C.N.146 404 097
ITALIAN 2 PTY LTD A.C.N.151 770 115
ITALIAN 3 PTY LTD A.C.N.158 213 462
ITALIAN 4 PTY LTD A.C.N.161 335 726
ITALIAN 5 PTY LTD A.C.N. 165 499 945
TRATTORIA 1 PTY LTD A.C.N.169 899 174
ITALIAN BRANDS PTY LTD A.C.N. 146 403 492
KEYSTONE GROUP HOLDINGS PTY LTD A.C.N.150 462 025
KEYSTONE AUSTRALIA HOLDINGS PTY LTD A.C.N. 600 453 870
(ALL RECEIVERS & MANAGERS APPOINTED) (ALL ADMINISTRATORS APPOINTED)
(Together "the Companies")

Notice is given that the adjourned meetings of creditors of the Companies will be reconvened and held at the offices of Bentleys Corporate Recovery, Level 3, 1 Castlereagh Street, Sydney NSW 2000, on 5 May 2017 at 10.30AM AEST.

AGENDA

1. To receive the report by the Administrators about the business, property, affairs and financial circumstances of the Companies circulated on 30 January 2017.
2. For creditors to resolve:
 - a. that the administrations should end; or
 - b. that the Companies be wound up.
3. To determine the remuneration of the Administrators.
4. To determine the future remuneration of the Administrators.
5. For the Companies that are placed into Liquidation, to determine the future remuneration of the Liquidators.
6. For the Companies that are placed into Liquidation, to consider the appointment of a Committee of Inspection, and if so, committee members.
7. For the Companies that are placed into Liquidation, to consider the early destruction of books and records.
8. Any other business.

Telephone conference facilities will be available at the meetings. Should you wish to attend the meetings by teleconference, please contact our office no later than 4.00 PM on Thursday, 4 May 2017.

- (a) A person, or the proxy or attorney of a person, who wishes to participate in the meeting by telephone must give to the Administrators, not later than the last working day before the day on which the meeting is to be held, a written statement setting out:

- (i) the name of the person and of the proxy or attorney (if any)
- (ii) an address to which notices to the person, proxy or attorney may be sent
- (iii) a telephone number at which the person, proxy or attorney may be contacted
- (iv) any facsimile transmission number to which notices to the person, proxy or attorney may be sent.

(b) A person, or the proxy or attorney of a person, who participates in the meeting by telephone must pay any costs incurred by the person, proxy or attorney in participating and is not entitled to be reimbursed for those costs from the assets of the company of which they are a creditor.

Proxies to be used at the meeting should be lodged with the Administrators by 4:00 PM on the day prior to the meeting. A creditor can only be represented by proxy or by an attorney pursuant to Corporations Regulations 5.6.28 and 5.6.32 (inclusive) and if a body corporate by a representative appointed pursuant to Section 250D.

In accordance with Regulation 5.6.23(1) of the Corporations Regulations, creditors will not be entitled to vote at this meeting unless they have previously lodged particulars of their claim against the relevant company in accordance with the Corporations Regulations and that claim has been admitted for voting purposes wholly or in part by the Voluntary Administrators.

DATED this 28th day of April 2017



Katherine Elizabeth Barnet
Joint and Several Administrator

Bentleys Corporate Recovery Pty Ltd
GPO Box 1466
SYDNEY NSW 2001

Telephone: (02) 8078 2100