

Our Ref: JXR2 / C6 / 1987863
Contact Person: Nicholas Gooley
Contact Details: (02) 8078 2102



7 April 2017

Dear Sir/Madam

**THE KEYSTONE GROUP as listed in Annexure A
(RECEIVERS AND MANAGERS APPOINTED)
(ADMINISTRATORS APPOINTED)**

NOTICE OF RECONVENED MEETING OF CREDITORS

**Bentleys Corporate
Recovery Pty Ltd**
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I refer to my appointment as Joint and Several Administrator of Keystone Australia Holdings Pty Ltd and 41 of its subsidiaries (listed in Annexure A) ("the Keystone Group") on 28 June 2016. Creditors should refer to my previously sent detailed report to creditors dated 30 January 2017 and notice of reconvened meetings of creditors dated 30 March 2017.

At the second meetings of creditors of the Keystone Group on 7 February 2017 creditors passed resolutions to adjourn the meetings up to 45 business days. This was to provide additional time to complete the sales of the Keystone Group's businesses. Accordingly, the second meetings of creditors were adjourned to 11 April 2017 with respect to all of the Keystone Group companies.

Because more time may be needed to obtain final consents to complete the sale of the six Jamie's Italian restaurant venues, the Administrators are intending to request from the Court up to an additional 30 business day extension to reconvene the second meetings of creditors with respect to the following Keystone Group companies (collectively, the Jamie's Entities):

- Italian 1 Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed);
- Italian 2 Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed);
- Italian 3 Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed);
- Italian 4 Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed);
- Italian 5 Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed);
- Trattoria 1 Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed);
- Italian Brands Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed);
- Keystone Group Holdings Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed); and
- Keystone Australia Holdings Pty Ltd (Receivers and Managers Appointed) (Administrators Appointed).

This application is expected to be made to the Supreme Court of New South Wales at 10:00am on Monday, 10 April 2017.



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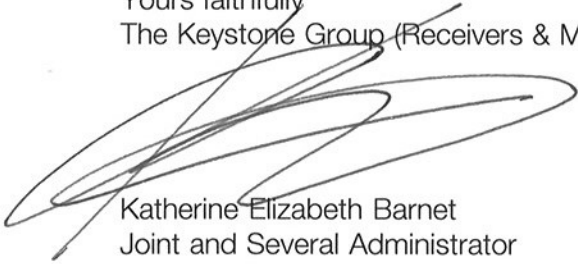
The second meetings of creditors for the remainder of the Keystone Group companies (that is, all Keystone Group companies other than the Jamie's Entities) will reconvene as notified at the offices of Bentleys Corporate Recovery, Level 3, 1 Castlereagh Street, Sydney NSW 2000 on 11 April 2017 at 10.30am.

We will provide a subsequent notice to creditors if the Court grants a further extension of the reconvening period for the second meetings of creditors in respect of the Jamie's Entities.

Should you have any queries, please contact Nicholas Gooley on 02 8078 2102.

Yours faithfully

The Keystone Group (Receivers & Managers Appointed) (Administrators Appointed)

A large, stylized handwritten signature in black ink, consisting of several overlapping loops and a long horizontal stroke.

Katherine Elizabeth Barnet
Joint and Several Administrator

Encl.

The Keystone Group (Receivers & Managers Appointed) (Administrators Appointed)
 List of Entities in the Keystone Group
 Annexure A

Entity name	A.C.N	Trading As
1 Gazebo Group Holdings Pty Limited	151 853 771	
2 Gazebo Group Pty Limited	112 904 202	Gazebo Garden
3 Gazebo Manly Pty Ltd	140 845 610	Gazebo Manly
4 Gazebo Surry Hills Pty Limited	134 599 198	The Winery
5 Newtown Hotel Holdings Pty Limited	139 930 411	
6 270 Victoria Nominees Pty Limited	109 613 550	
7 Keystone Bungalow Pty Ltd	169 952 078	
8 Keystone Cargo Pty Ltd	169 952 103	
9 Keystone Gazebo Pty Ltd	169 953 217	
10 Keystone Newtown Pty Ltd	169 962 878	
11 Keystone Rook Pty Ltd	169 962 896	
12 Keystone Sugar Mill Pty Ltd	169 952 676	
13 Short Duncan Manly Pty Limited	140 845 629	
14 Sugar Mill Management Pty Limited	114 243 640	The Sugarmill
15 Wad Jad Pty Limited	165 339 837	
16 Keystone Randwick Pty Limited	165 629 729	
17 Keystone (Australia) Pty Limited	168 242 662	
18 Keystone Australia Finance Pty Limited	600 468 193	
19 The Beverage Boys Pty Limited	100 837 321	Bungalow 8
20 Green Slip Pty Ltd	059 981 994	Cargo Bar
21 ACN 129 686 559 Pty Ltd	129 686 559	
22 Chop 1 Pty Ltd	130 078 689	Chophouse Sydney
23 Chop 2 Pty Ltd	133 401 626	Chophouse Perth
24 Chop Brands Pty Ltd	129 956 216	
25 Investment Brands Pty Ltd	158 214 469	
26 Italian 1 Pty Ltd	146 404 097	Jamies Italian Sydney
27 Italian 2 Pty Ltd	151 770 115	Jamies Italian Perth
28 Italian 3 Pty Ltd	158 213 462	Jamies Italian Canberra
29 Italian 4 Pty Ltd	161 335 726	Jamies Italian Brisbane
30 Italian 5 Pty Ltd	165 499 945	Jamies Italian Adelaide
31 Steak 1 Pty Ltd	130 078 590	Kingsleys Sydney
32 Steak 2 Pty Ltd	130 078 616	Kingsleys Brisbane
33 Steak 3 Pty Ltd	130 078 643	
34 Steak 4 Pty Ltd	130 078 661	
35 Steak Brands Pty Ltd	129 956 225	
36 Trattoria 1 Pty Ltd	169 899 174	Jamies Italian Parramatta
37 Website Brands Pty Ltd	152 249 860	
38 Italian Brands Pty Ltd	146 403 492	
39 Keystone Australia Holdings Pty Limited	600 453 870	
40 Neild Holdings Pty Limited	165 016 204	
41 Keystone Group Holdings Pty Limited	150 462 025	
42 York Rooftop Pty Limited	160 235 914	The Rook

(All Receivers & Managers Appointed) (All Administrators Appointed)